# CH \$490.00 37177

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM579160

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TMI INTERNATIONAL, LLC		05/29/2020	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	WILMINGTON TRUST, NATIONAL ASSOCIATION			
Street Address:	50 South Sixth Street			
Internal Address:	Suite 1290			
City:	Minneapolis			
State/Country:	MINNESOTA			
Postal Code:	55402			
Entity Type:	NATIONAL ASSOCIATION: UNITED STATES			

#### **PROPERTY NUMBERS Total: 19**

Property Type	Number	Word Mark			
Registration Number:	3717759	AIR-PRO			
Registration Number:	3672215	CASER			
Registration Number:	3713267	COOLKEEPER			
Registration Number:	3082236	FLEXGUARD			
Registration Number:	3073391	FLEXSCREEN			
Registration Number:	3161742	FLEXTHERM			
Registration Number:	4401928	MANAGING ENVIRONMENTS			
Registration Number:	3717754	MEGA-PRO			
Registration Number:	3672214	POLAR-PRO			
Registration Number:	3855407	PROTECTO			
Registration Number:	3022464	SAVE - T			
Registration Number:	2922320	SAVE -T			
Registration Number:	2941323	SAVE - T			
Registration Number:	2951097	SAVE -T LOC			
Registration Number:	2996493	SAVE-T			
Registration Number:	3782259	SCREEN-PRO			
Registration Number:	3745996	SERVICE-PRO			
Registration Number:	2794467	CURTRONIZER			

900551853 REEL: 006950 FRAME: 0908

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	2788553	RIP-A-STRIP

#### **CORRESPONDENCE DATA**

#### Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** mpotts@paulweiss.com, aspoto@paulweiss.com,

Ifranco@paulweiss.com

Correspondent Name: Marissa Potts

Address Line 1: Paul Weiss Rifkind Wharton & Garrison LLP

**Address Line 2:** 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	11191-305
NAME OF SUBMITTER:	Marissa Potts
SIGNATURE:	/Marissa Potts/
DATE SIGNED:	06/02/2020

#### **Total Attachments: 9**

source=13790884\_3\_1.5L Trademark Security Agreement TMI International LLC (Executed Version)#page1.tif source=13790884\_3\_1.5L Trademark Security Agreement TMI International LLC (Executed Version)#page3.tif source=13790884\_3\_1.5L Trademark Security Agreement TMI International LLC (Executed Version)#page4.tif source=13790884\_3\_1.5L Trademark Security Agreement TMI International LLC (Executed Version)#page5.tif source=13790884\_3\_1.5L Trademark Security Agreement TMI International LLC (Executed Version)#page6.tif source=13790884\_3\_1.5L Trademark Security Agreement TMI International LLC (Executed Version)#page7.tif source=13790884\_3\_1.5L Trademark Security Agreement TMI International LLC (Executed Version)#page8.tif source=13790884\_3\_1.5L Trademark Security Agreement TMI International LLC (Executed Version)#page8.tif source=13790884\_3\_1.5L Trademark Security Agreement TMI International LLC (Executed Version)#page8.tif

**EXECUTION VERSION** 

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of May 29, 2020, is

made by TMI INTERNATIONAL, LLC, a Delaware limited liability company

("Grantor"), in favor of WILMINGTON TRUST, NATIONAL ASSOCIATION

("Wilmington Trust"), as administrative agent (in such capacity, together with its

successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the

Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Priority Second Lien Credit Agreement, dated as of

May 29, 2020 (as the same may be amended, restated, amended and restated, supplemented

and/or otherwise modified from time to time (the "Credit Agreement"), by Chase

Industries, Inc., an Ohio corporation ("Chase Industries"), as Borrower, Senneca Holdings

Inc., a Delaware corporation ("Holdings"), the other Persons party thereto that are

designated as a "Credit Party", Wilmington Trust, National Association (in its individual

capacity, "Wilmington Trust"), as Agent for the several financial institutions from time to

time party to the Priority Second Lien Credit Agreement (collectively, the "Lenders" and

individually each a "Lender"), the Lenders from time to time party thereto, the Lenders

have severally agreed to make extensions of credit to the Borrower upon the terms and

subject to the conditions set forth therein;

WHEREAS, Grantor has agreed, pursuant to a Priority Second Lien Guaranty and

Security Agreement of May 29, 2020 in favor of Agent (as such agreement may be

amended, restated, amended and restated, supplemented and/or otherwise modified from

time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as

defined in the Credit Agreement) of the Borrower; and

WHEREAS, Grantor is party to the Guaranty and Security Agreement pursuant to

which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders

and Agent to enter into the Credit Agreement and to induce the Lenders to make their

respective extensions of credit to the Borrower thereunder, Grantor hereby agrees with

Agent for the benefit of the Secured Parties as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition

are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as

collateral security for the prompt and complete payment and performance when due

(whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of

Grantor, hereby grants to Agent for the benefit of the Secured Parties a Lien on and security

interest in, all of its right, title and interest in, to and under the following Collateral of

Grantor (the "<u>Trademark Collateral</u>"):

(a) all of its Trademarks, including, without limitation, those referred to

on Schedule 1 hereto; provided, that no Lien and security interest is granted on any "intent

to use" Trademark applications for which a "statement of use" or "amendment to allege

use" has not been filed (but only until such statement or amendment is filed);

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and

symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or

payable or asserted under and with respect to any of the foregoing, including, without

limitation, all rights to sue and recover at law or in equity for any past, present and future

infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted

pursuant to this Trademark Security Agreement is granted in conjunction with the security

interest granted to the Agent pursuant to the Guaranty and Security Agreement and Grantor

hereby acknowledges and agrees that the rights and remedies of the Agent with respect to

the security interest in the Trademark Collateral made and granted hereby are more fully

set forth in the Guaranty and Security Agreement, the terms and provisions of which are

incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Grantor hereby agrees that, subject to the

terms and conditions of the Credit Agreement and the Guaranty and Security Agreement,

anything herein to the contrary notwithstanding, Grantor shall assume full and complete

responsibility for the prosecution, defense, enforcement or any other necessary or desirable

actions in connection with their Trademarks subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be

executed in any number of counterparts and by different parties in separate counterparts,

each of which when so executed shall be deemed to be an original and all of which taken

together shall constitute one and the same agreement. Signature pages may be detached

from multiple separate counterparts and attached to a single counterpart. Delivery of an

executed signature page of this Trademark Security Agreement by facsimile transmission

or by Electronic Transmission shall be as effective as delivery of a manually executed

counterpart hereof.

Section 6. Governing Law. The laws of the State of New York shall govern all

matters arising out of, in connection with or relating to this Trademark Security Agreement,

including, without limitation, its validity, interpretation, construction, performance and

enforcement (including, without limitation, any claims sounding in contract or tort law

arising out of the subject matter hereof and any determinations with respect to post-

judgment interest).

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

TMI INTERNATIONAL, LLC

as Grantor

Name: Benjamin Ma

Title: Vice President

Signature Page to Trademark Security Agreement 1.5L (TMI International, LLC)

# ACCEPTED AND AGREED as of the date first above written:

# WILMINGTON TRUST, NATIONAL ASSOCIATION,

as Agent

Name: Jessica A. Jankiewicz

Title: Assistant Vice President

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

### 1. REGISTERED TRADEMARKS

Mark	Country	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
AIR-PRO	United States	77641875	3717759	TMI
A in Dua		31-DEC-2008	01-DEC-	INTERNATIONAL,
Air-Pro			2009	LLC
CASER	United	77641884	3672215	TMI
Cogor	States	31-DEC-2008	25-AUG-	INTERNATIONAL,
Caser			2009	LLC
COOLKEEPER	United	77641894	3713267	TMI
Coolkeeper	States	31-DEC-2008	17-NOV-	INTERNATIONAL,
Coorkeeper			2009	LLC
FLEXGUARD	United	78598961	3082236	TMI
	States	31-MAR-2005	18-APR-	INTERNATIONAL,
FLEXGUARD			2006	LLC
FLEXSCREEN	United	78598949	3073391	TMI
	States	31-MAR-2005	28-MAR-	INTERNATIONAL,
FLEXSCREEN			2006	LLC
FLEXTHERM	United	78598953	3161742	TMI
	States	31-MAR-2005	24-OCT-	INTERNATIONAL,
FLEXTHERM			2006	LLC
MANAGING	United	85738472	4401928	TMI
ENVIRONMENTS	States	25-SEP-2012	10-SEP-	INTERNATIONAL,

Doc#: US1:13790884v2

Mark	Country	Serial No./	Reg. No./	Owner
		Filing Date	Reg. Date	
MANAGING ENVIRONMENTS			2013	LLC
MEGA-PRO	United	77640566	3717754	TMI
Mega-Pro	States	29-DEC-2008	01-DEC- 2009	INTERNATIONAL, LLC
POLAR-PRO	United	77641861	3672214	TMI
Polar-Pro	States	31-DEC-2008	25-AUG- 2009	INTERNATIONAL, LLC
PROTECTO	United	77641880	3855407	TMI
Protecto	States	31-DEC-2008	05-OCT- 2010	INTERNATIONAL, LLC
SAVE - T	United	76568370	3022464	TMI
Save - T	States	06-JAN-2004	06-DEC- 2005	INTERNATIONAL, LLC
SAVE - T	United	76568371	2922320	TMI
Save - T	States	06-JAN-2004	01-FEB- 2005	INTERNATIONAL, LLC
SAVE - T	United	76568793	2941323	TMI
Save - T	States	05-JAN-2004	19-APR- 2005	INTERNATIONAL, LLC
SAVE -T LOC	United	76568794	2951097	TMI
Save - T Loc	States	05-JAN-2004	17-MAY- 2005	INTERNATIONAL, LLC
SAVE-T	United	76568333	2996493	TMI
Save - T	States	06-JAN-2004	20-SEP- 2005	INTERNATIONAL, LLC
SCREEN-PRO	United	77640446	3782259	TMI
Screen-Pro	States	29-DEC-2008	27-APR- 2010	INTERNATIONAL, LLC
SERVICE-PRO	United	77641868	3745996	TMI
	States	31-DEC-2008	09-FEB-	INTERNATIONAL,

Mark	Country	Serial No./ Filing Date	Reg. No./ Reg. Date	Owner
Service-Pro			2010	LLC
CURTRONIZER	United States	76489706 07-FEB-2003		TMI INTERNATIONAL, LLC
RIP-A-STRIP	United States	76475022 11-DEC-2002		TMI INTERNATIONAL, LLC

#### TRADEMARK APPLICATIONS 2.

None.

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**RECORDED: 06/02/2020**